Tableau Installation Guide (Windows)

**Installing Tableau**

1.  Go to the Tableau website. Here is the link: https://www.tableau.com/
2.  Click on the "**Free Trial**" or "**Get Started**" button to start the download process.
3.  Fill out the required information in the registration form, including your name, email address, company name, and country. Click on the "**Start Download**" button.
4.  Choose the Tableau product you want to install, such as Tableau **Desktop**, Tableau **Prep**, or Tableau **Server** and click on the corresponding download link.
5.  Save the Tableau installer (.exe) file to your local machine.
6.  Once the download is complete, locate the Tableau installer file and double-click on it to run the installer.
7.  If prompted by the User Account Control (UAC), click on the "**Yes**" button to allow the installation to proceed.
8.  In the Tableau installer window, click on the "**Install**" button to start the installation process.
9.  Read and accept the Tableau license agreement by clicking on the "**Accept**" button.
10. Choose the installation type. You can choose between a typical installation or a custom installation where you can specify installation options. Click on the "**Install**" button to continue.
11. Wait for the installation to complete. The installer will copy Tableau files to your system and set up the necessary components.
12. Once the installation is finished, click on the "**Finish**" button to close the installer.
13. Tableau is now installed on your Windows machine. You can launch Tableau Desktop or other Tableau products from the Start menu or desktop shortcut.
14. Follow the on-screen prompts to **activate** your Tableau license or start a trial. If used for a GW-course, you can contact the course instructor to provide a temporary license.
15. You can now start using Tableau to create interactive data visualizations, analyze data, and gain insights from your data. Refer to the Tableau documentation and tutorials for further guidance and learning.

*Note:*
If all steps have been followed, Tableau should run fine on your machine. If, however, troubleshooting and support is required, please contact that Data Science Helpdesk to resolve[1].

Click HERE to schedule a meeting with the Helpdesk!

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[1] This document was last updated on April 24, 2023

Tableau Installation Guide (MacOS)

## Installing Tableau

1.  Go to the Tableau website. Here is the link: https://www.tableau.com/
2.  Click on the "**Free Trial**" or "**Get Started**" button to start the download process.
3.  Fill out the required information in the registration form, including your name, email address, company name, and country. Click on the "**Start Download**" button.
4.  Choose the Tableau product you want to install, such as Tableau **Desktop**, Tableau **Prep**, or Tableau **Server**, and click on the corresponding download link.
5.  Save the Tableau installer (.dmg) file to your local machine.
6.  Once the download is complete, locate the Tableau installer file and double-click on it to mount the disk image.
7.  Drag and drop the Tableau application icon into the "**Applications**" folder to install Tableau.
8.  Wait for the installation to complete. The Tableau application will be copied to your "**Applications**" folder.
9.  Eject the Tableau disk image by right-clicking on the disk image icon on the desktop and selecting "**Eject**".
10. Tableau is now installed on your macOS machine. You can launch Tableau Desktop or other Tableau products from the "**Applications**" folder or by using Spotlight search.
11. Follow the on-screen prompts to **activate** your Tableau license or start a trial. If used for a GW-course, you can contact the course instructor to provide a temporary license.
12. You can now start using Tableau to create interactive data visualizations, analyze data, and gain insights from your data. Refer to the Tableau documentation and tutorials for further guidance and learning.

*Note:*
If all steps have been followed, Tableau should run fine on your machine. If, however, troubleshooting and support is required, please contact that Data Science Helpdesk to resolve[2].

Click HERE to schedule a meeting with the Helpdesk!

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[2] This document was last updated on April 24, 2023